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(Please scan this QR code to view this Second Addendum)

STERLITE ELECTRIC LIMITED
(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)

Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("**RoC**"). Subsequently the name of our Company was changed from 'Sterlite Power Transmission Limited' to 'Sterlite Electric Limited' and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre For further details, see "*History and Certain Corporate Matters – Brief History of our Company*" on page 250 of the draft red herring prospectus dated September 29, 2025 ("**Draft Red Herring Prospectus**").

Registered Office: 4th Floor, Godrej Millennium 9 Koregaon Road, Pune 411 001, Maharashtra, India;
Corporate Office: RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram 122 015, Haryana, India;
Tel: +91 0124 4562000; **Website**: www.sterliteelectric.com; **Contact person**: Ashok Ganesan, Company Secretary and Compliance Officer;
E-mail: investor.relations@sterliteelectric.in; **Corporate Identity Number**: U74120PN2015PLC156643

NOTICE TO INVESTORS: SECOND ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("SECOND ADDENDUM")

OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRATIK PRAVIN AGARWAL, TWIN STAR OVERSEAS LIMITED, VEDANTA INCORPORATED (ERSTWHILE VOLCAN INVESTMENTS LIMITED) AND ANIL AGARWAL DISCRETIONARY TRUST

INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹ [●] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY THE PROMOTER SELLING SHAREHOLDER AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[●] MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus read with the addendum to the Draft Red Herring Prospectus dated March 19, 2026 ("**First Addendum**"), our Company had identified: (i) Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited as the promoters of our Company; and (ii) Vedanta Incorporated (*erstwhile Volcan Investments Limited*) and Anil Agarwal Discretionary Trust as the members of Promoter Group. Our Company has in consultation with the relevant stakeholders and pursuant to a resolution passed by our Board on September 15, 2026, decided to also identify Vedanta Incorporated (*erstwhile Volcan Investments Limited*) and Anil Agarwal Discretionary Trust as the promoters of our Company with effect from September 15, 2026. Accordingly, all references to the term "*Promoter*" or "*Promoters*" in the Draft Red Herring Prospectus and First Addendum, shall also include Anil Agarwal Discretionary Trust and Vedanta Incorporated (*erstwhile Volcan Investments Limited*).

Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "*Definitions and Abbreviations*", "*Risk Factors*", "*Capital Structure*", "*Objects of the Offer*", "*History and Certain Corporate Matters*", "*Our Management*", "*Our Promoters and Promoter Group*", "*Outstanding Litigations and Material Developments*", "*Other Regulatory and Statutory Disclosures*" and "*Offer Procedure*" beginning on pages 1, 44, 97, 118, 250, 263, 279, 469, 482 and 508 of the Draft Red Herring Prospectus and the corresponding sections in the First Addendum have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Second Addendum.

The abovementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum and accordingly, their references in the Draft Red Herring Prospectus and the First Addendum, to the extent applicable, stand updated pursuant to this Second Addendum. The information in this Second Addendum supplements the Draft Red Herring Prospectus and the First Addendum, as applicable. However, this Second Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the First Addendum and this Second Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus, the First Addendum or this Second Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This Second Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e. www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and Nuvama Wealth Management Limited at www.nuvama.com. All capitalized terms used in this Second Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus and the First Addendum.

Place: Pune, Maharashtra
Date: September 15, 2026

For **Sterlite Electric Limited** (***formerly known as Sterlite Power Transmission Limited***)
On behalf of the Board of Directors

Sd/-
Ashok Ganesan
Company Secretary and Compliance Officer

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Axis Capital Limited 1st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** sterlite.ipo@axiscap.in **Website:** www.axiscapital.co.in **Investor Grievance ID:** complaints@axiscap.in **Contact Person:** Simran Gadh/Pavan Naik **SEBI Registration Number:** INM000012029	**Motilal Oswal Investment Advisors Limited** Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025 Maharashtra, India **Telephone:** +91 22 7193 4380 **Email:** sterlite.ipo@ motilaloswal.com **Website**: www.motilaloswal.com **Investor grievance ID**: moiaplredressal@motilaloswal.com **Contact person**: Sankita Ajinkya/Shashank Pisat **SEBI Registration No**: INM000011005	**Nuvama Wealth Management Limited** 801-804, Wing A, Building No 3, Inspire BKC, G Block, BKC Bandra East, Mumbai - 400 051 Maharastra, India **Tel:** +91 22 4009 4400 **Email:** sterlite.ipo@nuvama.com **Website:** www.nuvama.com **Investor Grievance ID:** customerservice.mb@nuvama.com **Contact Person:** Lokesh Shah **SEBI Registration Number:** INM000013004	**MUFG Intime India Private Limited (*formerly Link Intime India Private Limited*)** C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India **Tel:** +91 810 811 4949 **E-mail:** sterliteelectric.ipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Investor Grievance ID:** sterliteelectric.ipo@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058

BID/ OFFER PERIOD	
BID/ OFFER OPENS ON	[●][(1)]
BID/ OFFER CLOSES ON	[●][(2)(3)]

(1) *Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date.*
(2) *Our Company, in consultation with the BRLMs, may consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations*
(3) *The UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.*

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SECTION I: GENERAL

DEFINITIONS AND ABBREVIATIONS

This Second Addendum uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, or unless otherwise specified, shall have the meaning as provided below.

Company Related Terms

Term	Description
Additional Promoters - II	The additional promoters of our Company, being Vedanta Incorporated (*erstwhile Volcan Investments Limited*) and Anil Agarwal Discretionary Trust. For details, please see "*Our Promoters and Promoter Group*" on page 22 of this Second Addendum
Additional Promoter Group - II	The entities constituting the additional promoter group in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations, as described in "*Our Promoters and Promoter Group*" on page 22 of this Second Addendum
New Chief Financial Officer	New chief financial officer of our Company, being Vani Sundaram described in "*Our Management*" on page 17 of this Second Addendum
New Directors	The new directors of our Company, being Amarendranath Reddy Tatimakula and Andrew Wilson Shaw. For details, please see "*Our Management*" on page 17 of this Second Addendum
New Group Chief Executive Officer	New group chief executive officer of our Company, being Frederic Andre M Trefois described in "*Our Management*" on page 17 of this Second Addendum

The following definitions shall be included in the Red Herring Prospectus and the Prospectus or replace the corresponding definitions in the Draft Red Herring Prospectus, as applicable:

Offer Related Terms

Term	Description
Chief Financial Officer	Chief financial officer of our Company, being Vani Sundaram described in "*Our Management*" on page 17 of this Second Addendum
Corporate Promoters	Twin Star Overseas Limited and Vedanta Incorporated (*erstwhile Volcan Investments Limited*)
"Draft Red Herring Prospectus" or "DRHP"	The draft red herring prospectus dated September 29, 2025, filed with SEBI and issued in accordance with the SEBI ICDR Regulations, which does not contain complete particulars of the price at which the Equity Shares will be Allotted and the size of the Offer, read with the First Addendum and the Second Addendum and any other addenda or corrigenda thereto
First Addendum	The addendum dated March 19, 2026, to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges
Group Chief Executive Officer	Group chief executive officer of our Company, being Frederic Andre M Trefois described in "*Our Management*" on page 17 of this Second Addendum
Promoters	Promoters of our Company, being Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal, Twin Star Overseas Limited, Vedanta Incorporated (*erstwhile Volcan Investments Limited*) and Anil Agarwal Discretionary Trust. For details, please see "*Our Promoters and Promoter Group*" on page 22 of this Second Addendum
Promoter Trust	Promoter trust of our Company, being Anil Agarwal Discretionary Trust
Second Addendum	The second addendum dated September 15, 2026 to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges

SECTION II: RISK FACTORS

The disclosures in the section titled "Risk Factors" beginning on page 44 of the Draft Red Herring Prospectus shall be read with the following additional details:

1. ***The name of one of the members of our Additional Promoter Group - II, Ferro Alloys Corporation Limited, appears as 'restrained from accessing securities market' in the list of Watchout Investors' database. We cannot assure you that the search result in relation to 'restrained from accessing securities market' will be removed from the list of Watchout Investors' database.***

The name of one of the members of our Additional Promoter Group - II, Ferro Alloys Corporation Limited, appears as 'restrained from accessing securities market' in the list of Watchout Investors' database. Ferro Alloys Corporation Limited has been acquired pursuant to a resolution plan dated November 13, 2019, approved by the National Company Law Tribunal, Kolkata, under the Insolvency and Bankruptcy Code, 2016. The resolution plan laid down the specific procedure for delisting of the equity shares of Ferro Alloys Corporation Limited. Thus, in accordance with Regulation 3(3)(a) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("**SEBI Delisting Regulations**"), the delisting of Ferro Alloys Corporation Limited is exempted from the provisions of SEBI Delisting Regulations, including in relation to being restrained, directly or indirectly from accessing securities market for a period of 10 years from the date of such delisting.

Accordingly, the result in relation of Ferro Alloys Corporation Limited from being 'restrained from accessing securities market' in the list of Watchout Investors' database is factually incorrect. As on the date of this Second Addendum, in accordance with the provisions of the applicable laws, including the SEBI Delisting Regulations and the SEBI ICDR Regulations, Ferro Alloys Corporation Limited, is not restrained or debarred from accessing capital markets. We cannot assure you that the search result in relation to 'restrained from accessing securities market' will be removed from the list of Watchout Investors' database.

2. ***SEBI has not acceded to our application dated March 19, 2026, for seeking exemption under Regulation 300(1)(c) of the SEBI ICDR Regulations from disclosing the details of Non-Cooperating Group as a part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters.***

Our Company had filed an application dated March 19, 2026, with SEBI for seeking exemption under Regulation 300(1)(c) of the SEBI ICDR Regulations, from disclosing Vaidehi Kanoria ("**Non-Cooperating Individual**"), sister-in-law one of our Individual Promoters, Pratik Pravin Agarwal, part of the Promoter Group of Pratik Pravin Agarwal under the SEBI ICDR Regulations and the entities/ bodies corporates/ firms/ HUFs the Non-Cooperating Individual may be interested in, as member of the Promoter Group ("**Non-Cooperating Entities**", along with Non-Cooperating Individual, "**Non-Cooperating Group**") in connection with the Offer.

SEBI pursuant to its letter bearing reference number SEBI/CFD/I/13374/2026 dated June 9, 2026, did not accede to the request for exemption and has directed our Company to classify and disclose Non-Cooperating Group as part of the Promoter Group. Accordingly, we have obtained and disclosed all the necessary information from the Non-Cooperating Group in this Second Addendum in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations.

SECTION III: INTRODUCTION

CAPITAL STRUCTURE

The disclosures in the section titled "Capital Structure" beginning on page 97 of the Draft Red Herring Prospectus shall be read along with the First Addendum and with the following additional details:

1. History of share capital build-up of the Additional Promoters - II, details of secondary transactions involving the Additional Promoters – II and Additional Promoter Group - II

(a) Share capital build-up of our Additional Promoters - II

Since the date of incorporation of our Company till the date of this Second Addendum, there have been no allotment of equity shares or CCPS of our Company to our Additional Promoters – II.

As on the date of this Second Addendum, our Additional Promoters - II do not hold any Equity Shares or CCPS in our Company.

(b) Details of secondary transactions involving the Additional Promoters – II and Additional Promoter Group - II

Since the date of incorporation of our Company till the date of this Second Addendum, there have been no acquisition or transfer of equity shares or CCPS of our Company through secondary transactions by our Additional Promoters – II or Additional Promoter Group - II.

2. Shareholding of our Additional Promoters – II and the members of the Additional Promoter Group – II

As on the date of this Second Addendum, our Additional Promoters - II do not hold any Equity Shares or CCPS in our Company.

As on the date of this Second Addendum, the members of the Additional Promoter Group – II hold an aggregate of 1,905,718 Equity Shares of face value of ₹2 each, constituting 1.35% of the issued, subscribed and paid-up Equity Share capital of our Company.

The details of the shareholding of the members of the Additional Promoter Group - II are set forth below:

S. No.	Name of the Shareholder	Number of Equity Shares of face value of ₹2 each	Percentage of the pre-Offer Equity Share capital on a fully diluted basis (%)^	Percentage of the post-Offer Equity Share capital (%)*
1.	Vedanta Limited	1,905,718	1.35	[●]

* *To be updated in the Prospectus to be filed with the RoC.*
^ The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Second Addendum, under the RSU Plans.

2. None of our Additional Promoters - II, Additional Promoter Group – II or our New Directors have purchased or sold any specified securities of our Company, during the six months immediately preceding the date of this Second Addendum.

3. There are no financing arrangements whereby our Additional Promoters - II, Additional Promoter Group – II or New Directors have financed the purchase of any specified securities of our Company, by any other person other than in the normal course of business, during the six months immediately preceding the date of this Second Addendum.

4. **Our shareholding pattern**

Set forth below is the shareholding pattern of our Company as on the date of this Second Addendum:

Category (I)	Category of the Shareholder (II)	No. of Shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No. of Voting Rights held in each class of securities (IX) – No. of Voting Rights – Class: Equity Shares	No. of Voting Rights held in each class of securities (IX) – No. of Voting Rights – Total	No. of Voting Rights held in each class of securities (IX) – Total as a % of total voting rights	No. of shares underlying outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital (XI)=(VII)+(X) as a % of (A+B+C2) *	Number of locked-in shares (XII) – No. (a)	Number of locked-in shares (XII) – As a % of total shares held (b)	Number of shares pledged or otherwise encumbered (XIII) – No. (a)	Number of shares pledged or otherwise encumbered (XIII) – As a % of total shares held (b)	Number of equity shares held in dematerialized form (X
(A)	**Promoters and Promoter Group**	15	92386021	-	-	92,386,021	73.23	92,386,021	92,386,021	73.23	-	65.30	-	-	-	-	92,386,021
(B)	**Public**	107,363[^&]	33,771,280	-	-	33,771,280	26.77	33,771,280	33,771,280	26.77	15,317,134	34.70	87,656	0.06	87,656	0.06	48,189,537
(C)	**Non-Promoter-Non Public**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1)	**Shares underlying Custodian/Depository Receipts**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	**Shares held by Employee Trusts**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total (A)+(B)+(C)	**107,378**	**126,157,301**	**-**	**-**	**126,157,301**	**100**	**126,157,301**	**126,157,301**	**100**	**15,317,134**	**100**	**87,656**	**0.06**	**87,656**	**0.06**	**140,575,558**

Note: The total number of Shareholders has been computed based on the beneficiary position statement dated September 11, 2026.
** Calculated on the basis of total Equity Shares held and such number of Equity Shares which will result upon conversion of 15,317,134 outstanding CCPS into a maximum of Equity Shares of face value of ₹2 each, prior to the filing of the Red Herring Prospectus with the RoC.*
^Inclusive of 3 Shareholders holding only CCPS in our Company.
&Inclusive of 2 Shareholders holding both Equity Shares and CCPS in our Company.

5. **Shareholding of our New Directors, New Group Chief Executive Officer and New Chief Financial Officer**

Except as stated below, none of our New Directors, New Group Chief Executive Officer or New Chief Financial Officer hold any Equity Shares in our Company as of the date of this Second Addendum:

S. No.	Name of the shareholder	Designation	No. of Equity Shares of face value of ₹2 each	% of the pre-Offer equity share capital on a fully diluted basis# (%)	% of the post-Offer equity share capital* (%)
1.	Amarendranath Reddy Tatimakula	Whole-time Director (Additional)	1,298	Negligible	[●]

 # The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Second Addendum, under the RSU Plans.

** To be updated in the Prospectus to be filed with the RoC.*

6. **Pre-Offer and post-Offer shareholding of the Additional Promoters - II and Additional Promoter Group - II**

As of the date of this Second Addendum, none of our Additional Promoters - II are holding any Equity Shares or CCPS in our Company.

As of the date of this Second Addendum, except for Vedanta Limited, none of our Additional Promoter Group - II are holding any Equity Shares or CCPS in our Company. The pre-Offer shareholding and post-Offer shareholding of Vedanta Limited is set forth below:

Name of Shareholder	Pre-Offer		Post-Offer*	
	Number of Equity Shares of face value of ₹2 each	Percentage of pre-Offer Equity Share Capital, on a fully diluted basis^ (%)	Number of Equity Shares of face value of ₹ 2 each	Percentage of post-Offer paid-up Equity Share capital (%)
Vedanta Limited	1,905,718	1.35	[●]	[●]
Total	**1,905,718**	**1.35**	**[●]**	**[●]**

**Subject to completion of the Offer and finalization of the Allotment.*

^ The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Second Addendum, under the RSU Plans.

7. **Pre-Offer shareholding as at the date of the Price Band advertisement and post-Offer shareholding as at Allotment of the Additional Promoters-II and Additional Promoter Group-II**

As of the date of this Second Addendum, none of our Additional Promoters - II are holding any Equity Shares or CCPS in our Company.

The aggregate shareholding of our Additional Promoter Group - II as at the date of the Price Band advertisement publication and as at the date of Allotment is set forth below:

S. No.	Pre-Offer shareholding as at the date of Price Band advertisement^			Post-Offer shareholding as at the date of Allotment#^			
				At the lower end of the price band (₹[●])		At the upper end of the price band (₹[●])	
	Name of the shareholder	Number of Equity Shares of face value of ₹ 2 each*	Shareholding on a fully diluted basis (in %)*	Number of Equity Shares of face value of ₹ 2 each*	Shareholding (in %)*	Number of Equity Shares of face value of ₹ 2 each*	Shareholding (in %)*
1.	Vedanta Limited	[●]	[●]	[●]	[●]	[●]	[●]

^ To be filled in at Prospectus stage.

 # Based on the Offer Price of ₹[●] and subject to finalisation of the Basis of Allotment.

**Includes all RSUs that have been exercised until date of Prospectus and any transfers of Equity Shares by existing Shareholders after the date of the pre-Offer and Price Band advertisement until date of Prospectus.*

8. **Weighted average cost of acquisition of Equity Shares for the Additional Promoters - II**

Since the date of incorporation of our Company till the date of this Second Addendum, none of our Additional Promoters - II are holding any Equity Shares in our Company.

9. **Weighted average cost of acquisition of all Equity Shares transacted by our Promoters (including the Additional Promoters – II and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group (including the Additional Promoter Group – II) and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Second Addendum**

The weighted average cost of acquisition of all Equity Shares transacted by our Promoters (including the Additional Promoters-II and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group (including the Additional Promoter Group – II) and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Second Addendum are as follows:

Period	Weighted average cost of acquisition of Equity Shares (in ₹)*	Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition*^	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last one year preceding the date of this Second Addendum	480.00	[●]	480.00 – 480.00
Last 18 months preceding the date of this Second Addendum	485.54	[●]	480.00 - 528.00
Last three years preceding the date of this Second Addendum	612.42	[●]	473.00 - 825.00

** As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated September 15, 2026.*
^ To be updated on finalisation of the Price Band.

10. **Weighted average cost of acquisition of all CCPS transacted by our Promoters (including the Additional Promoters – II and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group (including the Additional Promoter Group – II) and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Second Addendum**

Our Promoters (including the Additional Promoters - II and Promoter Selling Shareholder), Other Selling Shareholders and members of the Promoter Group (including the Additional Promoter Group – II) have not transacted any CCPS in the last three years, eighteen months or one year immediately preceding this Second Addendum. The weighted average cost of acquisition of all CCPS transacted by the shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Second Addendum are as follows:

Period	Weighted average cost of acquisition of CCPS (in ₹)*	Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition*^	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last one year preceding the date of this Second Addendum	Nil	[●]	NA
Last 18 months preceding the date of this Second Addendum	475.00	[●]	475.00 – 475.00
Last three years preceding the date of this Second Addendum	473.75	[●]	473.32 - 475.00

** As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated September 15, 2026.*
^ To be updated on finalisation of the Price Band.

11. **Details of price at which specified securities were acquired by the Additional Promoters – II and Additional Promoter Group – II in the last three years preceding the date of this Second Addendum:**

Our Additional Promoters – II and Additional Promoter Group – II have not acquired any Equity Shares or CCPS in the three years preceding the date of this Second Addendum.

12. Our New Directors have not entered into any buy-back arrangements for the purchase of Equity Shares being offered through this Offer.

13. None of the Additional Promoters – II are directly or indirectly related to the BRLMs or their associates.

14. No person connected with the Offer, including New Directors, shall offer any incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise to any Bidder for making a Bid, except for fees or commission for services rendered in relation to the Offer.

15. Our Company shall ensure that transactions in the securities of our Company, including any transactions of Equity Shares

by our Additional Promoters – II and Additional Promoter Group - II, during the period between the date of filing of this Second Addendum and the date of closure of the Offer shall be reported to the Stock Exchanges within 24 hours of such transaction.

16. Our Additional Promoters – II and Additional Promoter Group -II shall not participate in the Offer and will not receive any proceeds from the Offer in the Offer for Sale.

17. All the Equity Shares held by our New Directors, New Group Chief Executive Officer, New Chief Financial Officer and Additional Promoter Group – II, to the extent applicable, are in dematerialized form.

OBJECTS OF THE OFFER

The disclosures in the section titled "Objects of the Offer" beginning on page 118 of the Draft Red Herring Prospectus shall be read with the First Addendum and the following additional details:

Our Additional Promoters – II, Additional Promoter Group – II, New Directors, New Group Chief Executive Officer or New Chief Financial Officer do not have any interest in the proposed acquisition of the equipment or in the entity from whom we have obtained quotations in relation to such proposed acquisition of the equipment.

Other confirmations

There is no proposal whereby the Additional Promoters – II, Additional Promoter Group – II, New Directors, New Group Chief Executive Officer or New Chief Financial Officer will receive any portion of the Offer proceeds.

There are no material existing or anticipated transactions in relation to utilisation of Net Proceeds with our Additional Promoters - II, Additional Promoter Group – II, New Directors, New Group Chief Executive Officer or New Chief Financial Officer.

SECTION IV: ABOUT OUR COMPANY

HISTORY AND CERTAIN CORPORATE MATTERS

The disclosures in the section titled "History and Certain Corporate Matters" beginning on page 250 of the Draft Red Herring Prospectus shall be read with the First Addendum and with the following additional details:

Shareholders' agreements and other material agreements

As of the date of this Second Addendum, there are no other arrangements or agreements, deeds of assignment, inter-se agreements, any agreements between our Company, our Additional Promoters - II and/or our Shareholders, agreements of like nature and clauses/ covenants which are material to our Company and which are required to be disclosed, or the non-disclosure of which may have a bearing on the investment decision of prospective investors in the Offer.

There are no agreements with our Additional Promoters – II, members of the Additional Promoter Group – II, New Directors, New Group Chief Executive Officer or New Chief Financial Officer, entered into amongst themselves or with our Company or with a third party, solely or jointly, which, either directly or indirectly or potentially or whose purpose and effect is to, impact the management or control of our Company or impose any restriction or create any liability upon our Company, including any rescission, amendment or alteration of such agreements, whether or not our Company is a party to such agreements.

Other confirmations

None of our Additional Promoters – II have entered into an agreement, either by themselves or on behalf of any other person, with any Shareholder or any other third party with regard to compensation or profit sharing in connection with the dealings of the securities of our Company.

The disclosures in the section titled "Our Management" beginning on page 263 of the Draft Red Herring Prospectus shall be read with the First Addendum and the following additional details:

New Directors

The following table sets forth the details of our New Directors as on the date of this Second Addendum:

Name, designation, occupation, date of birth, age, address, current term, period of directorship and DIN	Other directorships
Amarendranath Reddy Tatimakula Designation: Whole-time Director (Additional)* Occupation: Service Date of birth: March 12, 1965 Age: 61 Address: D-2/43, Gold Croft Apartment, Plot number 4, Near Ashirwad Chowk, Sector-11, Dwarka, Sec-6, Delhi 110 075, India Current term: With effect from April 1, 2026, for a period of three years, liable to retire by rotation Period of directorship: Since April 1, 2026 DIN: 07107290	Indian companies: 1. Khavda IV C Power Transmission Limited; 2. Nangalbibra-Bongaigaon Transmission Limited; 3. OneGrid Limited; 4. Sterlite Grid 26 Limited; 5. Sterlite Grid 30 Limited; 6. Sterlite Grid 36 Limited; 7. Serentica Renewables India 1 Private Limited; 8. Serentica Renewables India 21 Private Limited; 9. Serentica Renewables India 3 Private Limited; 10. Serentica Renewables India 7 Private Limited; 11. Serentica Renewables India 9 Private Limited; 12. Serentica Renewables India 5 Private Limited; 13. Serentica Renewables India 2 Private Limited; 14. Serentica Renewables India 4 Private Limited; 15. Serentica Renewables India 6 Private Limited; and 16. Serentica Renewables India 8 Private Limited Foreign companies: Nil
Andrew Wilson Shaw Designation: Non-Executive Independent Director (Additional)^ Occupation: Professional Date of birth: August 29, 1961 Age: 65 Address: Old Droomer Cottage, Lickbarrow Road, Windermere LA23 2NG, United Kingdom Current term: With effect from May 29, 2026, for a period of three years Period of directorship: Since May 29, 2026 DIN: 11743782	Indian companies: Nil Foreign companies: Majd Yanbu Industrial Company

** As of the date of this Second Addendum, our Board has approved the appointment of Amarendranath Reddy Tatimakula as Whole-time Director (Additional) and his regularisation remains subject to the approval of our Shareholders.*
^ As of the date of this Second Addendum, our Board has approved the appointment of Andrew Wilson Shaw as Non-Executive Independent Director (Additional) and his regularisation remains subject to the approval of our Shareholders.

Brief profiles of our New Directors

Amarendranath Reddy Tatimakula is the Whole-time Director (Additional) of our Company. He holds a bachelor's degree in technology (mechanical engineering) from Sri Venkateswara University. Prior to joining our Company, he was associated with

Sterlite Industries India Limited (now merged with Vedanta Limited), Ranka Cables Limited and Midas Alloys, a division of Midland Industries Limited. He has been associated with the Sterlite group for approximately 25 years. He has been associated with our Company since April 1, 2026.

Andrew Wilson Shaw is the Non-Executive Independent Director (Additional) of our Company. He holds a bachelor's degree in engineering in mechanical engineering and a master's degree in business administration from the University of London. He has an experience of approximately 36 years in energy and industrial sectors. Prior to joining our Company, he was associated with BICC General UK Cables Limited, Dubai Cable Company (Private) Limited, Prysmian Cables & Systems Limited and Pirelli Cables Limited. Currently, he is associated with Alfanar Co. He has been associated with our Company since May 29, 2026.

Relationships between our New Directors, New Group Chief Executive Officer and Group Chief Financial Officer and/or any other Directors, Key Managerial Personnel or Senior Management

None of our New Directors are related to each other or to any of our Directors, Key Managerial Personnel or Senior Management.

Arrangements or understandings with major shareholders, customers, suppliers or others pursuant to which our New Directors were selected as a Director or Senior Management

None of our New Directors have been presently appointed on our Board or selected as a member of the Senior Management pursuant to any arrangement or understanding with the major shareholders, customers, suppliers or others.

Terms of appointment of Amarendranath Reddy Tatimakula

Amarendranath Reddy Tatimakula is the Whole-time Director (Additional) of our Company. He was appointed as the Whole-time Director (Additional) of our Company for a period of 3 years with effect from April 1, 2026, up to March 31, 2029, pursuant to the resolution passed by our Board on April 1, 2026.* The details of remuneration of Amarendranath Reddy Tatimakula, as approved by our Board, in their meeting held on April 1, 2026* and the service agreement dated April 1, 2026, are as stated below:

S. No.	Category	Particulars
(a)	Salary and allowances	Up to ₹ 30.00 million per annum to be paid periodically in accordance with our Company's standard payroll practices.
(b)	Variable pay	Performance bonus linked to the achievement of targets, subject to a maximum of ₹ 10.00 million per annum, as may be decided by the Nomination and Remuneration Committee, from time to time.
(c)	Other incentives	Incentives for special achievements, up to a maximum of ₹ 5.00 million in a financial year
(d)	Other benefits	He is entitled to Company's contribution to provident fund and superannuation fund or annuity fund, gratuity payment as per our Company's rules and encashment of leave at the end of his tenure shall not be included in the computation of ceiling on remuneration and perquisite. Further, he may be entitled to any long-term incentive plan that may be implemented by our Company, from time to time.

As of the date of this Second Addendum, our Board has approved the appointment of Amarendranath Reddy Tatimakula as Whole-time Director (Additional) and his regularisation remains subject to the approval of our Shareholders.

Remuneration to our New Directors

Our Company has paid the following remuneration to our New Directors in Financial Year 2026:

Sr. No.	Name and designation of the Director	Remuneration
1.	Amarendranath Reddy Tatimakula, Whole-time Director (Additional)	Nil
2.	Andrew Wilson Shaw, Non-Executive Independent Director (Additional)	Nil

Remuneration paid or payable to our Directors by our Subsidiaries

None of our New Directors have been paid or are yet to be paid any remuneration by our Subsidiaries, including contingent or deferred compensation accrued for the year during Financial Year 2026.

Contingent and deferred compensation payable to the Directors by our Company

As on the date of this Second Addendum, there is no contingent or deferred compensation accrued for Financial Year 2026 or which is payable to any of our New Directors at a later date.

Bonus or profit-sharing plan for our New Directors

As on the date of this Second Addendum, none of our New Directors are entitled to any bonus or profit-sharing plans of our Company.

Service contracts with Directors

As on the date of this Second Addendum, none of our New Directors have entered into a service contract with our Company pursuant to which they are entitled to any benefits upon termination of employment.

Shareholding of New Directors in our Company

As per our Articles of Association, our Directors are not required to hold any qualification shares.

Except as disclosed in the section titled "*Capital Structure - Shareholding of our Directors, Key Managerial Personnel and Senior Management*", none of our New Directors hold any Equity Shares or CCPS in our Company.

Shareholding of Directors in our Subsidiaries

As on the date of this Second Addendum, none of our New Directors hold any shares in the Subsidiaries.

Interest of New Directors

Our New Directors, may be deemed to be interested to the extent of sitting fees payable to them for attending meetings of our Board or a committee thereof, to the extent of other remuneration and reimbursement of expenses, if any, payable to them by our Company under our Articles of Association and their respective appointment letters, to the extent of commission payable to them by our Company and to the extent of remuneration paid to them for services rendered as an officer or employee of our Company. For further details, see "*– Remuneration to our New Directors*" on page 18.

None of our New Directors have any interest in any property acquired or proposed to be acquired by our Company.

No amount or benefit has been paid or given within the two years preceding the date of this Second Addendum or is intended to be paid or given to any of our New Directors.

None of our New Directors have any other interest in our Company or in any transaction by our Company including, for acquisition of land, construction of buildings or supply of machinery.

No consideration in cash or shares or otherwise has been paid or agreed to be paid to any of our New Directors or to the firms or companies in which they are interested, by any person, either to induce such New Director to become or to help such New Director to qualify as a New Director, or otherwise for services rendered by him/her or by the firm or company in which he/she is interested, in connection with the promotion or formation of our Company.

None of our New Directors have any interest in the promotion or formation of our Company.

None of our New Directors have availed loans from our Company or given loans to our Company.

Changes to our Board in the last three years

The details of the changes in our Board in the last three years preceding the date of this Second Addendum pursuant to our New Directors are set forth below:

Name of the director	Date of appointment/ cessation	Reason
Amarendranath Reddy Tatimakula	April 1, 2026	Appointment as Whole-time Director (Additional)
Andrew Wilson Shaw	May 29, 2026	Appointment as Non-Executive Independent Director (Additional)
Manish Kumar Srivastava	March 31, 2026	Resignation as whole-time director (additional)
Frederic Andre M Trefois	February 20, 2026	Resignation as non-executive independent director
Reshu Madan	December 16, 2025	Resignation as whole-time director and chief executive

		officer

Key Managerial Personnel and Senior Management

Key Managerial Personnel

Frederic Andre M Trefois is the Group Chief Executive Officer of our Company. He holds a diploma in civil engineering from University of Liege. He has an experience of 5 years in overseeing and handling management of companies. Prior to joining our Company, he was associated with Sécheron Hasler group and SNC-Lavalin Inc. He has been associated with our Company since February 13, 2025. In Fiscal 2026, he received a remuneration of ₹ 0.45 million as the Group Chief Executive Officer, and he received an amount of ₹ 0.70 as sitting fees and ₹ 0.36 as commission as the non-executive independent director of our Company.

Vani Sundaram is the Chief Financial Officer of our Company. She is responsible for overseeing financial strategy, planning, and risk management to optimize business performance. She holds a bachelor's degree in commerce (specialist course) from Delhi University. She is a member of the Institute of Chartered Accountants of India. She has experience of over 16 years in the field of finance. Prior to joining our Company, she was associated with V. Sankar Aiyar & Co., B S R & Co. (Chartered Accountants), Indus Towers Limited, Stryker Global Technology Center Private Limited, Tenneco Clean Air India Limited and Azure Power India Private Limited. She has been associated with our Company since May 19, 2026. In Fiscal 2026, she did not receive any remuneration from our Company.

Status of New Group Chief Executive Officer and New Chief Financial Officer

The New Group Chief Executive Officer and New Chief Financial Officer are permanent employees of our Company.

Relationships among New Group Chief Executive Officer, New Chief Financial Officer and/or any other Directors, Key Managerial Personnel or Senior Management

None of our New Group Chief Executive Officer or New Chief Financial Officer are related to each other or to any other Directors, Key Managerial Personnel or Senior Management.

Shareholding of New Group Chief Executive Officer and New Chief Financial Officer in our Company

Neither of our New Group Chief Executive Officer or New Chief Financial Officer hold any Equity Shares or CCPS in our Company.

Bonus or profit-sharing plans of the New Group Chief Executive Officer and New Chief Financial Officer

Neither our New Group Chief Executive Officer or New Chief Financial Officer are entitled to any bonus or profit-sharing plans of our Company.

Interests of New Group Chief Executive Officer and New Chief Financial Officer

Our New Group Chief Executive Officer and New Chief Financial Officer do not have any interests in our Company, other than to the extent of the remuneration or benefits to which they are entitled in accordance with the terms of their appointment or reimbursement of expenses incurred by them during the ordinary course of business by our Company or our Subsidiary.

Contingent and deferred compensation payable to New Group Chief Executive Officer and New Chief Financial Officer

As on the date of this Second Addendum, there is no contingent or deferred compensation which accrued to New Group Chief Executive Officer or New Chief Financial Officer for Fiscal 2026, which does not form part of their remuneration for such period.

Arrangements or understandings with major shareholders, customers, suppliers or others pursuant to which New Group Chief Executive Officer and New Chief Financial Officer have been appointed as New Group Chief Executive Officer and New Chief Financial Officer

None of our New Group Chief Executive Officer or New Chief Financial Officer have been appointed pursuant to any arrangement or understanding with major shareholders, customers, suppliers or others.

Service contracts with New Group Chief Executive Officer and New Chief Financial Officer

None of our New Group Chief Executive Officer and New Chief Financial Officer have entered into a service contract with our Company pursuant to which they are entitled to any benefits upon termination of employment.

Changes in Key Managerial Personnel and Senior Management

Other than as disclosed in *"-Changes in the Board in the last three years"* on page 19 of the Second Addendum, the changes in the Key Managerial Personnel and Senior Management since the filing of the DRHP are as follows:

Name of the key managerial personnel / senior management	Date of appointment/ cessation	Reason
Vani Sundaram	July 6, 2026	Appointment as Chief Financial Officer
Monica Madan	June 1, 2026	Resignation as chief financial officer
Frederic Andre M Trefois	March 12, 2026	Appointment as Group Chief Executive Officer

OUR PROMOTERS AND PROMOTER GROUP

The disclosures in the section titled "Our Promoters and Promoter Group" beginning on page 279 of the Draft Red Herring Prospectus shall be read with the First Addendum and with the following additional details:

Our Promoters

The Promoters of our Company as on the date of this Second Addendum are:

1. Anil Agarwal;
2. Pravin Agarwal;
3. Pratik Pravin Agarwal;
4. Twin Star Overseas Limited;
5. Vedanta Incorporated (*erstwhile Volcan Investments Limited*); and
6. Anil Agarwal Discretionary Trust

As on the date of this Second Addendum, our Additional Promoters – II do not hold any Equity Shares or CCPS in our Company.

Details of our Additional Promoters – II

Corporate Promoter

Vedanta Incorporated (*erstwhile Volcan Investments Limited*)

Corporate Information

Vedanta Incorporated (*erstwhile Volcan Investments Limited*) was incorporated on November 25, 1992, as an international business company under the laws of Bahamas. The registered office of Vedanta Incorporated (*erstwhile Volcan Investments Limited*) is located at Loyalist Plaza, Don Mackay Boulevard, Abaco, Commonwealth of Bahamas - 20377.

As on the date of this Second Addendum, Vedanta Incorporated (erstwhile Volcan Investments Limited) is established to engage in any act or activity that is not prohibited under any law for the time being in force in the Commonwealth of Bahamas. There has been no change in the activities of Vedanta Incorporated (erstwhile Volcan Investments Limited) since its incorporation.

Details of change in control

There has been no change in the control of Vedanta Incorporated (*erstwhile Volcan Investments Limited*) in the last three years preceding the date of this Second Addendum.

Board of directors

The board of directors of Vedanta Incorporated (*erstwhile Volcan Investments Limited*) as on the date of this Second Addendum is:

S. No.	Name	Designation
1.	Ellison Isaac Collie	Director
2.	Elco (Secretary) Limited	Director

Shareholding Pattern

S. No.	Name	Number of ordinary shares having par value of USD 1 each	Percentage (%)
1.	Conclave PTC Limited	2,000,000	100.00

Promoter of Vedanta Incorporated (erstwhile Volcan Investments Limited)

Anil Agarwal Discretionary Trust is the promoter of Vedanta Incorporated (*erstwhile Volcan Investments Limited*).

Promoter Trust

Anil Agarwal Discretionary Trust

Trust information

Anil Agarwal Discretionary Trust was settled on December 11, 2007, as a discretionary trust under the laws of Bahamas pursuant to the consolidated amendment and restatement trust deed dated January 10, 2025. The registered address of the Anil Agarwal Discretionary Trust is Ocean Center, East Bay Street, Montagu Foreshore, Nassau Bahamas.

Settlor of Anil Agarwal Discretionary Trust

Late Dwarka Prasad Agarwal was the settlor of the Anil Agarwal Discretionary Trust.

Trustee of the Anil Agarwal Discretionary Trust

As on the date of this Second Addendum, Conclave PTC Limited is the sole trustee of the Anil Agarwal Discretionary Trust.

Protector of the Anil Agarwal Discretionary Trust

Anil Agarwal is the protector of the Anil Agarwal Discretionary Trust.

Beneficiaries of the Anil Agarwal Discretionary Trust

Anil Agarwal, Kiran Agarwal, Priya Agarwal Hebbar and her lineal descendants are the beneficiaries of the Anil Agarwal Discretionary Trust.

Objects and purpose

The object and purpose of the Anil Agarwal Discretionary Trust is to ensure estate planning for the Agarwal family.

Details of change in control

There has been no change in the control of the Anil Agarwal Discretionary Trust in the last three years preceding the date of this Second Addendum.

Our Company confirms that the bank account numbers, and company registration number (to the extent applicable) of our Additional Promoters - II, will be submitted to the Stock Exchanges at the time of filing this Second Addendum.

Change in control of our Company

Anil Agarwal and Twin Star Overseas Limited are the original promoters of our Company. Further, Pravin Agarwal and Pratik Pravin Agarwal have been identified as the Additional Promoters of the Company pursuant to a circular resolution dated March 19, 2026, passed by our Board. Subsequently, Vedanta Incorporated (*erstwhile Volcan Investments Limited*) and Anil Agarwal Discretionary Trust have been identified as the Additional Promoters – II of the Company pursuant to a resolution dated September 15, 2026, passed by our Board. There has been no change in control of the Company in the five immediately preceding years.

Interests of our Additional Promoters - II

Our Additional Promoters – II are interested in our Company to the extent they are promoters of our Company and to the extent of the shareholding of their promoter group members in our Company.

Our Additional Promoters – II have no interest in any property acquired in the three years preceding the date of this Second Addendum or any property that is proposed to be acquired by our Company or in any transaction by our Company for acquisition of land, construction of building or supply of machinery.

No sum has been paid or agreed to be paid to our Additional Promoters – II or to any firm or company in which our Additional Promoters - II are interested in cash or shares or otherwise by any person, either to induce any of our Additional Promoters -II to become, or qualify them as a director, or otherwise, for services rendered by such Additional Promoter(s) - II or by such firm or company in connection with the promotion or formation of our Company.

Our Additional Promoters – II do not have any interest in any venture that is involved in any activities similar to those conducted by our Company.

Our Additional Promoters – II are not interested as a member in any firm or company which has any interest in the promotion of our Company.

None of our Additional Promoters – II or Additional Promoter Group – II have any conflict of interest with the lessors of immovable properties of our Company which are crucial for the operations of our Company. Further, none of our Additional Promoters – II and Additional Promoter Group - II have any conflict of interest with the suppliers of raw materials and third-party service providers of our Company (which are crucial for operations of our Company).

Payment or benefits to our Additional Promoters – II and their respective Additional Promoter Groups – II

Except as disclosed in the section entitled *"Other Financial Information – Related Party Transactions*" on page 427 of the Draft Red Herring Prospectus, no amount or benefit has been paid or given by our Company to the Additional Promoters - II, or their respective Additional Promoter Groups – II during the two years preceding the filing of this Second Addendum nor is there any intention to pay or give any amount or benefit to the Additional Promoters - II, or their respective Additional Promoter Groups - II.

Material guarantees given by our Additional Promoters – II to third parties with respect to Equity Shares

Our Additional Promoters – II have not given any material guarantee to any third party with respect to the Equity Shares of our Company as on the date of this Second Addendum.

Companies and firms with which our Additional Promoters - II have disassociated in the last three years

As on the date of this Second Addendum, our Additional Promoters - II have not disassociated themselves from any company during the preceding three years from the date of filing this Second Addendum.

Promoter Group

Additional individual forming part of the Promoter Group

As on the date of this Second Addendum, the additional individual forming part of the Promoter Group is as follows:

Name of the Promoter Group member
Mahii Hebbar
Vaidehi Kanoria*

An application dated March 19, 2026, had been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria ("**Non-Cooperating Individual**") and entities/ and bodies corporates/ firms/ HUFs ("**Non-Cooperating Entities**", along with Non-Cooperating Individual, "**Non-Cooperating Group**") in which the Non-Cooperating Individual have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain. SEBI has pursuant to its letter bearing reference number SEBI/CFD/I/13374/2026 dated June 9, 2026 not acceded to the request for exemption and has directed our Company to classify and disclose Non-Cooperating Group as part of the Promoter Group and we have obtained and disclosed all the necessary information from the Non-Cooperating Group in this Second Addendum in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations.

Entities forming part of the Additional Promoter Group - II

As on the date of this Second Addendum, the following entities constitute the Additional Promoter Group -II (other than our Corporate Promoters, Promoter Trust and our Subsidiaries) of our Company in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations:

Sr. No.	Particulars
1.	Amica Guesthouse (Proprietary) Limited

2.	Anil Agarwal Riverside Studios Trust (*erstwhile Riverside Studios Trust*)
3.	Avanstrate (Japan) Inc.
4.	Avanstrate (Korea) Inc.
5.	Avanstrate (Taiwan) Inc.
6.	Bharat Aluminium Company Limited
7.	Black Mountain Mining (Proprietary) Limited
8.	Bloom Fountain Limited
9.	Cairn Energy Hydrocarbons Ltd
10.	Cairn India Holdings Limited
11.	Cairn Lanka (Pvt) Ltd
12.	Clearcomm Group Limited
13.	Conclave PTC Limited
14.	Copper Tech Metals Inc. (*erstwhile Global Transition Resources Inc*.)
15.	Desai Cement Company Private Limited
16.	Elitecore Technologies (Mauritius) Limited
17.	Elitecore Technologies Sdn Bhd.
18.	ESL Steel Limited (*erstwhile Electrosteel Steels Limited*)
19.	Fatehgarh III Beawar Transmission Limited
20.	Ferro Alloys Corporation Limited
21.	Finsider International Company Limited
22.	Fujarah Gold FZC
23.	Gaurav Overseas Private Limited
24.	Gergarub Exploration and Mining (Pty) Limited
25.	Hampapura Power Transmission Limited
26.	Hindmetal Exploration Services Private Limited
27.	Hindustan Zinc Alloys Private Limited
28.	Hindustan Zinc Fertilisers Private Limited
29.	Hindustan Zinc Limited
30.	Incab Industries Limited
31.	Jiangsu Sterlite Fiber Technology Co. Ltd. (*erstwhile Jiangsu Sterlite Tonggaung Fiber Co. Ltd*.)
32.	Karoo Energy Limited (Zambia)
33.	KCM Smelter Co Limited
34.	Khimsar Solar Power Private Limited
35.	Konkola Copper Mines Plc
36.	Kurnool IV REZ Power Transmission Limited
37.	Lisheen Milling Limited
38.	Meenakshi Energy Limited
39.	Metallurgica Bresciana S.p.A.
40.	Monte Cello B.V.
41.	Namzinc (Proprietary) Limited
42.	New Energy Investment Advisors Private Limited
43.	Optotec International S.A.
44.	Optotec S.p.A.
45.	Richter Holdings Limited
46.	Rosh Pinah Health Care (Proprietary) Limited
47.	RoshSkor Township (Pty) Ltd
48.	São Francisco Transmissão de Energia SA
49.	Serentica Renewables India 37 Private Limited
50.	Serentica Renewables India 1 Private Limited
51.	Serentica Renewables India 10 Private Limited
52.	Serentica Renewables India 11 Private Limited
53.	Serentica Renewables India 12 Private Limited
54.	Serentica Renewables India 13 Private Limited
55.	Serentica Renewables India 14 Private Limited
56.	Serentica Renewables India 15 Private Limited

57.	Serentica Renewables India 16 Private Limited
58.	Serentica Renewables India 17 Private Limited
59.	Serentica Renewables India 18 Private Limited
60.	Serentica Renewables India 19 Private Limited
61.	Serentica Renewables India 2 Private Limited
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81.	Serentica Renewables India 39 Private Limited
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83.	Serentica Renewables India 5 Private Limited
84.	Serentica Renewables India 6 Private Limited
85.	Serentica Renewables India 7 Private Limited
86.	Serentica Renewables India 8 Private Limited
87.	Serentica Renewables India 9 Private Limited
88.	Serentica Renewables India Private Limited (*erstwhile Sterlite Power Technologies Private Limited*)
89.	Serentica Renewables (Singapore) Private Limited,
90.	Sesa Mining Corporation Limited
91.	Sesa Resources Limited
92.	SF 542 Participações Societárias
93.	SJF Philanthropic Organisation
94.	Skorpion Mining Company (Proprietary) Limited
95.	Skorpion Zinc (Proprietary) Limited
96.	Speedon Networks Limited
97.	Sterlite (Shanghai) Trading Company Limited
98.	Sterlite Conduspar Industries Ltd.*
99.	Sterlite Global Ventures (Mauritius) Limited
100.	Sterlite Iron and Steel Company Limited
101.	Sterlite Tech Cables Solutions Limited
102.	Sterlite Tech Holding Inc
103.	Sterlite Technologies DMCC
104.	Sterlite Technologies Inc.
105.	Sterlite Technologies Pty Ltd
106.	Sterlite Technologies UK Ventures Ltd
107.	STL Digital Inc.
108.	STL Digital Limited (*erstwhile Sterlite Tech Connectivity Solutions Limited*)
109.	STL Digital UK Limited
110.	STL Optical Connectivity NA, LLC
111.	STL Solutions Germany GmbH

112.	STL Tech Solutions Limited
113.	STL UK Holdco Limited
114.	Thalanga Copper Mines Pty Limited
115.	THL Zinc Holding B.V.
116.	THL Zinc Ltd
117.	THL Zinc Namibia Holdings (Proprietary) Limited
118.	THL Zinc Ventures Ltd
119.	Twin Star Holdings Limited
120.	Valliant Jersey Limited
121.	Vedanta Aluminium Metal Limited
122.	Vedanta Base Metals Limited
123.	Vedanta Copper Holdings Limited
124.	Vedanta Copper International VCI Limited
125.	Vedanta Displays Limited
126.	Vedanta Finance IFSC Limited
127.	Vedanta Finance UK Limited
128.	Vedanta Holdings Jersey Limited
129.	Vedanta Holdings Mauritius II Limited
130.	Vedanta Holdings Mauritius Limited
131.	Vedanta Iron and Steel Limited
132.	Vedanta Limited
133.	Vedanta Limited ESOS Trust
134.	Vedanta Lisheen Holdings Limited
135.	Vedanta Netherlands Investments B.V.
136.	Vedanta Oil and Gas Limited (erstwhile Malco Energy Limited)
137.	Vedanta Power Limited (erstwhile Talwandi Sabo Power Limited)
138.	Vedanta Property Platforms Limited
139.	Vedanta Resources Cyprus Limited
140.	Vedanta Resources Finance II Plc
141.	Vedanta Resources Finance Limited
142.	Vedanta Resources Holdings Limited
143.	Vedanta Resources Investments Limited
144.	Vedanta Resources Jersey II Limited
145.	Vedanta Resources Jersey Limited
146.	Vedanta Resources Limited
147.	Vedanta Resources Limited Employee Benefit Trust
148.	Vedanta Semiconductors Private Limited (*erstwhile Vedanta Foxconn Semiconductors Private Limited*)
149.	Vedanta Twinstar Holdings Limited
150.	Vedanta UK Holdings Limited
151.	Vedanta UK Investments Limited
152.	Vedanta Zinc Football & Sports Foundation
153.	Vizag General Cargo Berth Private Limited
154.	Volcan Investments Cyprus Limited
155.	V-Spark Deeptech Ventures Private Limited
156.	Welter Trading Limited
157.	Western Cluster Limited
158.	Westglobe Limited
159.	Zinc India Foundation

** The entity is under liquidation as on the date of this Second Addendum.*

SECTION V: LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS

The disclosures in the section titled "Outstanding Litigations and Material Developments" beginning on page 469 of the Draft Red Herring Prospectus shall be read with the First Addendum and with the following additional details:

I. Litigation involving our Additional Promoters – II

Criminal litigation against our Additional Promoters - II

As on the date of this Second Addendum, there are no criminal litigations against our Additional Promoters - II.

Actions taken by regulatory and statutory authorities

As on the date of this Second Addendum, there are no actions taken by regulatory and statutory authorities against our Additional Promoters - II.

Other material litigations

As on the date of this Second Addendum, there are no other material litigations against our Additional Promoters - II.

Disciplinary actions including penalty imposed by the SEBI or Stock Exchanges in the last five financial years

There have been no disciplinary actions including penalty imposed by the SEBI or Stock Exchanges in the last five financial years from the date of this Second Addendum against our Additional Promoters -II.

Litigation by our Additional Promoters - II

Criminal litigation

As on the date of this Second Addendum, there are no criminal litigations by our Additional Promoters - II.

Other material litigations

As on the date of this Second Addendum, there are no other material litigations by our Additional Promoters - II.

II. Litigation involving our New Directors

Litigation against our New Directors

Criminal litigation

As on the date of this Second Addendum, there are no criminal litigations against our New Directors.

Actions taken by regulatory and statutory authorities

As on the date of this Second Addendum, there are no actions taken by regulatory and statutory authorities against our New Directors.

Other material litigations

As on the date of this Second Addendum, there are no other material litigations against our New Directors.

Litigation by our New Directors

Criminal litigation

As on the date of this Second Addendum, there are no criminal litigations by our New Directors.

Other material litigations

As on the date of this Second Addendum, there are no other material litigations by our New Directors.

III. Litigation involving our New Group Chief Executive Officer

Criminal litigation

As on the date of this Second Addendum, there are no criminal litigations against our New Group Chief Executive Officer.

Actions taken by regulatory and statutory authorities

As on the date of this Second Addendum, there are no actions taken by regulatory and statutory authorities against our New Group Chief Executive Officer.

Litigation by our New Group Chief Executive Officer

Criminal litigation

As on the date of this Second Addendum, there are no criminal litigations by our New Group Chief Executive Officer.

IV. Litigation involving our New Chief Financial Officer

Criminal litigation

As on the date of this Second Addendum, there are no criminal litigations against our New Chief Financial Officer.

Actions taken by regulatory and statutory authorities

As on the date of this Second Addendum, there are no actions taken by regulatory and statutory authorities against our New Chief Financial Officer.

Litigation by our New Chief Financial Officer

Criminal litigation

As on the date of this Second Addendum, there are no criminal litigations by our New Chief Financial Officer.

Tax claims

As on the date of this Second Addendum, there are no outstanding litigations involving claims related to direct and indirect taxes involving our Additional Promoters – II, New Directors, New Group Chief Executive Officer or New Chief Financial Officer.

OTHER REGULATORY AND STATUTORY DISCLOSURES

The disclosures in the section titled "Other Regulatory and Statutory Disclosures" beginning on page 482 of the Draft Red Herring Prospectus shall be read with the First Addendum and with following additional details:

Prohibition by SEBI, RBI or other Governmental Authorities

Our Additional Promoters – II, members of the Additional Promoter Group – II and New Directors confirm that, they are not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

Our Additional Promoters – II and New Directors are not directors or promoters of any other company which has been debarred from accessing the capital markets by SEBI.

Our Additional Promoters – II and New Directors have not been declared as Wilful Defaulters or Fraudulent Borrowers by any bank or financial institution or consortium thereof in accordance with the guidelines on Wilful Defaulters or Fraudulent Borrowers issued by the RBI.

Our Additional Promoters – II and New Directors have not been declared as Fugitive Economic Offenders.

Directors associated with the Securities Market

None of our New Directors are associated with the securities market, in any manner and there have been no outstanding actions initiated by SEBI against any of our Directors, who have been associated with entities in the securities market, in the five years preceding the date of this Second Addendum.

Confirmation under Companies (Significant Beneficial Owners) Rules, 2018

Our Additional Promoters – II confirm that they are in compliance with the Companies (Significant Beneficial Owners) Rules, 2018, as amended to the extent applicable, as on the date of this Second Addendum.

Eligibility for the Offer

The status of compliance of our Company with the conditions as specified under Regulations 5 and 7(1) of the SEBI ICDR Regulations are as follows:

(i) Our Additional Promoters -II and members of the Additional Promoter Group – II are not debarred from accessing the capital markets by SEBI;

(ii) Our Additional Promoters – II are not promoters or directors of companies which are debarred from accessing the capital markets by SEBI;

(iii) Our Additional Promoters – II are not a Wilful Defaulter or Fraudulent Borrower;

(iv) Our Additional Promoters – II have not been declared as a Fugitive Economic Offender; and

(v) The Equity Shares held by the members of the Additional Promoter Group -II are in dematerialised form.

Exemption from complying with any provisions of SEBI ICDR Regulations

An application dated March 19, 2026, had been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria ("**Non-Cooperating Individual**") and entities/ and bodies corporates/ firms/ HUFs ("**Non-Cooperating Entities**", along with Non-Cooperating Individual, "**Non-Cooperating Group**") in which the Non-Cooperating Individual have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain. SEBI has pursuant to its letter bearing reference number SEBI/CFD/I/13374/2026 dated June 9, 2026 not acceded to the request for exemption and has directed our Company to classify and disclose Non-Cooperating Group as part of the Promoter Group and to obtain and disclose all the necessary information from the Non-Cooperating Group in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations.

SECTION VI: OFFER INFORMATION

OFFER PROCEDURE

The disclosures in the section titled "Offer Procedure" beginning on page 508 of the Draft Red Herring Prospectus shall be read with the First Addendum and with following additional details:

Participation by the Additional Promoters - II and the Additional Promoter Group – II and the persons related to the Additional Promoters - II and the Additional Promoter Group - II

Our Additional Promoters – II and Additional Promoter Group – II shall not participate by applying for Equity Shares in the Offer, except in accordance with the applicable law. Furthermore, persons related to our Additional Promoters – II and Additional Promoter Group – II shall not apply in the Offer under the Anchor Investor Portion.

For the purposes of the above, it is clarified that a qualified institutional buyer who has rights under a shareholders' agreement or voting agreement entered into with any of our Additional Promoters -II or members of the Additional Promoter Group -II, veto rights or a right to appoint any nominee director on our Board, shall be deemed to be a person related to our Additional Promoters – II or members of the Additional Promoter Group - II.

Bids by Anchor Investors

No person related to the Additional Promoters – II or Additional Promoter Group – II shall apply under the Anchor Investor Portion.

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Pravin Agarwal

Chairman and Non-Executive Director

Date: September 15, 2026

Place: Mumbai

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Pratik Pravin Agarwal

Managing Director

Date: September 15, 2026

Place: Mumbai

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Amarendranath Tatimakula Reddy

Whole-time Director (Additional)

Date: September 15, 2026

Place: Gurugram

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Alipt Sharma

Nominee Director (Non-Executive Non Independent)

Date: September 15, 2026

Place: Mumbai

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sachin Nandgaonkar

Non-Executive Independent Director

Date: September 15, 2026

Place: Hyderabad

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Anupa Rajiv Sahney

Non-Executive Independent Director

Date: September 15, 2026

Place: Mumbai

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Alampallam Ramakrishnan Narayanaswamy

Non-Executive Independent Director

Date: September 15, 2026

Place: Mumbai

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Andrew Wilson Shaw

Non-Executive Independent Director (Additional)

Date: September 15, 2026

Place: Dubai

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE GROUP CHIEF EXECUTIVE OFFICER OF OUR COMPANY

Frederic Andre M Trefois

Group Chief Executive Officer

Date: September 15, 2026

Place: Mumbai

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Second Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Second Addendum are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY

Vani Sundaram

Chief Financial Officer

Date: September 15, 2026

Place: Gurugram